

Organization Information

***Has your organization received a grant from the Foundation in the past 3 calendar years?**

If your organization has received a grant from the S. Mark Taper Foundation in the past 3 calendar years, you are not eligible to apply for a grant during this cycle. If you have any questions, please contact us at grants@smtfoundation.org

***LOI Request Amount:**

Initial amount requested by the organization during the LOI stage of the application process

***Mission Statement (75 words):**

***Organization Overview (50 words):**

Please provide a 1-2 sentence snapshot of your organization

***Request Overview (50 words):**

Please provide a 1-2 sentence snapshot of your organization

***Does your organization operate under the EIN of a fiscal sponsor?**

- Yes, my organization operates under the EIN of a fiscal sponsor
- No, my organization operates under its own EIN

***Does your organization operate under the EIN of a national/statewide organization?**

- Yes, my organization operates under the EIN of a national/statewide organization
- No, my organization operates under its own EIN or a fiscal sponsor's EIN

***Total number of unduplicated individuals served by the organization in the most recently completed fiscal year:**

*** Age of persons served by the organization in percentages (must add up to 100%):**

- Older Adult (65+)
- Adult (25-64)
- Young Adult (18-24)
- Youth (6-17)
- Young Children (0-5)

***Primary geographic area served by the organization (you may only select one):**

- Los Angeles County
- Imperial County
- Orange County
- Riverside County
- San Bernardino County
- San Diego County
- Santa Barbara County
- Ventura County

***If Los Angeles County, select which Service Planning Areas (SPAs) are served by the organization (you may select more than one):**

- SPA 1 – Antelope Valley
- SPA 2 – San Fernando Valley
- SPA 3 – San Gabriel Valley
- SPA 4 – Metro Los Angeles
- SPA 5 – West Los Angeles
- SPA 6 – South Los Angeles
- SPA 7 – East Los Angeles
- SPA 8 – South Bay/Harbor

Secondary geographic area(s) served by the organization (you may select more than one):

- Los Angeles County
- Imperial County
- Orange County
- Riverside County
- San Bernardino County
- San Diego County
- Santa Barbara County
- Ventura County

***Select the one category that best defines the primary services and programs provided by the organization:**

- Arts
- Civic Affairs
- Education
- Environment
- Health
- Social Services

LOI Narrative

***Please describe the work that your organization does, the purpose of the requested funding and how an unrestricted grant from the S. Mark Taper Foundation would benefit your organization (1500 words).**

Please share any additional information you think the Foundation should know that has not already been captured in the previous questions (500 words).

LOI Uploads

LOI Uploads Directions:

You will not be allowed to upload any documents until you click "Save Draft" at the bottom of the screen. Please upload PDF, Word or Excel documents only. The maximum size limit per upload is 2GB. All uploads with an asterisk (*) next to the name are required.

If you are fiscally sponsored or affiliated with a national/statewide organization: please upload documents for your local organization/chapter/affiliate office in the main uploads section.

***IRS Determination Letter indicating 501(c)(3) status**

***State of California Franchise Tax Board Entity Status Letter**

Please use the link below to generate a **CURRENT** entity status letter (date on the letter should be within the **past 12 months**). Out-of-date letters will **NOT** be accepted.

[Link to California Entity Status Letter Generator](#)

***List of current Board members, including the race/ethnicity, business affiliation, title and length of service for each Board member. Please do not include personal addresses.**

***Board-approved Organizational Budget (including both revenue AND expense) for the current fiscal year**

If your budget has not been approved by your Board of Directors yet, please upload a draft of your current year budget AND your board approved budget from the last fiscal year. You may upload more than one attachment in this field.

*Grants List Template

Please use the **REQUIRED** Grants List Template below. Please be sure you enter your organization's information on the "Grants Lists" tab – **NOT** the "Example" tab.

[Download Grants List Template](#)

*Audited Financial Statements for the most recently completed fiscal year

If the organization does not have audited financials, you may upload the following internally prepared financial statements instead:

- Income Statement/Statement of Activities
- Balance Sheet/Statement of Financial Position

If your organization conducts any work with schools, upload a list of all schools that you work with/in, including the name and school district where the school is located

Additional Uploads

Authorizations

Please Note:

Once you click "Submit," you will be unable to make any additional edits or changes. You can print a preview of your request by clicking on "PDF of Request." Once submitted, the Primary Contact and CEO/Executive Director will receive an email confirmation with a PDF copy of the request attached. While your request is in process, please notify the Foundation via email of any significant changes in contact information or key staff and update the organization's profile.

***By checking this box, I certify that the CEO/Executive Director or Board Chair have authorized the submission of this LOI**

I Confirm

The following sections are only required for organizations that operate under the EIN of a fiscal sponsor OR under the EIN of a national/statewide organization.

Fiscal Sponsor

***Name of Fiscal Sponsor Organization:**

***Describe the organization's relationship to the fiscal sponsor, including how long the organization has been fiscally sponsored and what kind of support the fiscal sponsor provides (150 words).**

Fiscal Sponsor Contact Information

Please enter contact information for your primary contact at the fiscal sponsor organization.

***Primary Contact Prefix:**

***Primary Contact First Name:**

***Primary Contact Last Name:**

***Primary Contact Title:**

***Primary Contact Email:**

Fiscal Sponsor Uploads

Please Note:

The uploads in this section should be for the fiscal sponsor organization - NOT the fiscally sponsored organization/project.

***Audited Financial Statements for the most recently completed fiscal year**

***List of current board members, including the race/ethnicity, business affiliation, title and length of service for each Board member. Please do not include personal addresses.**

***Board-approved Organizational Budget (including both revenue AND expense) for the current**

fiscal year

National/Statewide Organization

***Please provide the name of the national/statewide organization and describe the relationship (300 words).**

***Do you pay indirect costs, or does a portion of your revenue go to the national/statewide organization? (300 words)**

***Do you receive any funds from the national/statewide organization? (300 words)**

National/Statewide Organization Contact Information

Please enter contact information for your primary contact at the national/statewide or umbrella organization.

***Primary Contact Prefix:**

***Primary Contact First Name:**

***Primary Contact Last Name:**

***Primary Contact Title:**

***Primary Contact Email:**

National/Statewide Organization Uploads

Please Note:

The uploads in this section should be for the national/statewide organization - NOT the local chapter/affiliate office.

***Audited Financial Statements for the most recently completed fiscal year**

***List of current board members, including the race/ethnicity, business affiliation, title and length of service for each Board member. Please do not include personal addresses.**

***Board-approved Organizational Budget (including both revenue AND expense) for the current fiscal year.**